

Fill in this information to identify the case:

United States Bankruptcy Court for the:

Southern District of Texas
(State)

Case number (if known): _____ Chapter 11

 Check if this is an amended filingOfficial Form 201**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

04/20

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's Name	<u>J. C. Penney Direct Marketing Services LLC</u>		
2. All other names debtor used in the last 8 years	<u>N/A</u>		
Include any assumed names, trade names, and <i>doing business as</i> names			
3. Debtor's federal Employer Identification Number (EIN)	<u>22-2100058</u>		
4. Debtor's address	Principal place of business	Mailing address, if different from principal place of business	
	<u>6501</u> <u>Legacy Drive</u> Number Street	Number	Street
	<u>Plano</u> <u>Texas</u> <u>75024</u> City State Zip Code	P.O. Box	
		City	State Zip Code
		Location of principal assets, if different from principal place of business	
	<u>Collin County</u> County	Number	Street
		City	State Zip Code
5. Debtor's website (URL)	<u>http://www.jcpenney.com</u>		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____		

Debtor Name	J. C. Penney Direct Marketing Services LLC	Case number (if known)
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7. Describe debtor's business		A. <i>Check One:</i>
		<input type="checkbox"/> Health Care Business (as defined in 11 U.S.C. § 101(27A)) <input type="checkbox"/> Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) <input type="checkbox"/> Railroad (as defined in 11 U.S.C. § 101(44)) <input type="checkbox"/> Stockbroker (as defined in 11 U.S.C. § 101(53A)) <input type="checkbox"/> Commodity Broker (as defined in 11 U.S.C. § 101(6)) <input type="checkbox"/> Clearing Bank (as defined in 11 U.S.C. § 781(3)) <input checked="" type="checkbox"/> None of the above
		B. <i>Check all that apply:</i>
		<input type="checkbox"/> Tax-exempt entity (as described in 26 U.S.C. § 501) <input type="checkbox"/> Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) <input type="checkbox"/> Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))
		C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes . 4521 (Department Stores)
8. Under which chapter of the Bankruptcy Code is the debtor filing?		<i>Check One:</i> <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11. <i>Check all that apply:</i>
A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.		<input type="checkbox"/> The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> The debtor is a debtor as defined in 11 U.S.C. § 1182(1). Its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000 and it chooses to proceed under Subchapter V of Chapter 11 . If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). <input type="checkbox"/> The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11</i> (Official Form 201A) with this form. <input type="checkbox"/> The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.
		<input type="checkbox"/> Chapter 12
9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. District _____ When _____ Case number _____ If more than 2 cases, attach a separate list.
		District _____ When _____ Case number _____
10. Are any bankruptcy cases pending or being filed by a business partner or an		<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Debtor <u>See Rider 1</u> Relationship <u>Affiliate</u>

Debtor Name	<u>J. C. Penney Direct Marketing Services LLC</u>		Case number (if known)	
affiliate of the debtor? List all cases. If more than 1, attach a separate list.		District <u>Southern District of Texas</u>	When <u>05/15/2020</u> MM / DD / YYYY	
11. Why is the case filed in this district?		<i>Check all that apply:</i>		
		<input type="checkbox"/> Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district. <input checked="" type="checkbox"/> A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.		
12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?		<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.		
		Why does the property need immediate attention? (Check all that apply.) <input type="checkbox"/> It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety. What is the hazard? _____ <input type="checkbox"/> It needs to be physically secured or protected from the weather. <input type="checkbox"/> It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options). <input type="checkbox"/> Other _____		
Where is the property?		Number	Street	

		City	State	
		Zip Code		
Is the property insured?				
<input type="checkbox"/> No <input type="checkbox"/> Yes. Insurance agency _____ Contact name _____ Phone _____				
Statistical and administrative information				
13. Debtor's estimation of available funds		<i>Check one:</i>		
		<input checked="" type="checkbox"/> Funds will be available for distribution to unsecured creditors. <input type="checkbox"/> After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.		
14. Estimated number of creditors¹		<input type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999	<input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000	<input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input checked="" type="checkbox"/> More than 100,000
15. Estimated assets		<input type="checkbox"/> \$0-\$50,000 <input type="checkbox"/> \$50,001-\$100,000	<input type="checkbox"/> \$1,000,001-\$10 million <input type="checkbox"/> \$10,000,001-\$50 million	<input type="checkbox"/> \$500,000,001-\$1 billion <input checked="" type="checkbox"/> \$1,000,000,001-\$10 billion

¹ The Debtors' estimated assets, liabilities, and number of creditors noted here are provided on a consolidated basis.

Fill in this information to identify the case:	
United States Bankruptcy Court for the:	
Southern District of Texas	
(State)	
Case number (if known):	Chapter <u>11</u>
<input type="checkbox"/> Check if this is an amended filing	

Rider 1
Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the “Debtors”) filed a petition in the United States Bankruptcy Court for the Southern District of Texas for relief under chapter 11 of title 11 of the United States Code. The Debtors have moved for joint administration of these cases under the case number assigned to the chapter 11 case of J. C. Penney Company, Inc.

J. C. Penney Company, Inc.
Future Source LLC
J. C. Penney Corporation, Inc.
J. C. Penney Direct Marketing Services LLC
J. C. Penney Export Merchandising Corporation
J. C. Penney International, Inc.
J. C. Penney Properties, LLC
J. C. Penney Purchasing Corporation
JCP Construction Services, Inc.
JCP Media, Inc.
JCP New Jersey, LLC
JCP Procurement, Inc.
JCP Real Estate Holdings, LLC
JCP Realty, LLC
JCP Telecom Systems, Inc.
JCPenney Puerto Rico, Inc.
JCPenney Services, LLC
jcpSSC, Inc.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:)
) Chapter 11
)
J. C. PENNEY DIRECT MARKETING)
SERVICES LLC,)
)
Debtor.)
)

LIST OF EQUITY SECURITY HOLDERS¹

Debtor	Equity Holders	Address of Equity Holder	Percentage of Equity Held
J. C. Penney Direct Marketing Services LLC	J. C. Penney Corporation, Inc.	6501 Legacy Drive Plano, TX 75024	100%

¹ This list serves as the disclosure required to be made by the debtor pursuant to rule 1007 of the Federal Rules of Bankruptcy Procedure. All equity positions listed indicate the record holder of such equity as disclosed in Schedule 13G filed prior to February 15, 2020 with the Securities and Exchange Commission.

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
CORPUS CHRISTI DIVISION**

In re:) Chapter 11
)
J. C. PENNEY DIRECT MARKETING) Case No. 20-_____ (_____
SERVICES LLC,)
)
Debtor.)
)

CORPORATE OWNERSHIP STATEMENT

Pursuant to rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, the following are corporations, other than a government unit, that directly or indirectly own 10% or more of any class of the debtor's equity interest:

Shareholder	Approximate Percentage of Shares Held
J. C. Penney Corporation, Inc.	100%

Fill in this information to identify the case:

Debtor name J. C. Penney Company, Inc., et al.

United States Bankruptcy Court for
the: Southern District of Texas
Case number (*If
known*): _____ (State)

Check if this is an
amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 50 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 50 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff ¹	Unsecured Claim
1	Wilmington Trust Global Capital Markets, 50 South Sixth Street, Suite 1290, Attention Of J. C. Penney Collateral Agency Administrator Minneapolis, MN 55402	Hallie E. Field Tel: (612) 217-5644 Fax: 612.217.5651 Email: hfield@wilmingtontrust.com	Senior Notes				\$500,000,000.00
2	Wilmington Trust Global Capital Markets, 50 South Sixth Street, Suite 1290, Attention Of J. C. Penney Collateral Agency Administrator Minneapolis, MN 55402	Hallie E. Field Tel: (612) 217-5644 Fax: 612.217.5651 Email: hfield@wilmingtontrust.com	Senior Notes				\$388,262,000.00
3	Wilmington Trust Global Capital Markets, 50 South Sixth Street, Suite 1290, Attention Of J. C. Penney Collateral Agency Administrator Minneapolis, MN 55402	Hallie E. Field Tel: (612) 217-5644 Fax: 612.217.5651 Email: hfield@wilmingtontrust.com	Senior Notes				\$312,458,000.00
4	Wilmington Trust Global Capital Markets, 50 South Sixth Street, Suite 1290, Attention Of J. C. Penney Collateral Agency Administrator Minneapolis, MN 55402	Hallie E. Field Tel: (612) 217-5644 Fax: 612.217.5651 Email: hfield@wilmingtontrust.com	Senior Notes				\$105,256,000.00
5	Nike Inc. One Bowerman Drive Beaverton, OR 97005	Hilary Krane Tel: 503-671-6453 Email: media.relations@nike.com	Trade				\$32,067,049.43

¹ The Debtors reserve the right to assert setoff and other rights with respect to any of the claims listed herein.

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff ¹	Unsecured Claim
6	Alfred Dunner Inc. 1333 Broadway, 11th Floor New York, NY 10018	Peter J. Aresty Tel: (212) 944-6660 Email: customerservice@alfreddunner.net	Trade				\$14,211,811.48
7	Byer California 66 Potrero Avenue San Francisco, CA 94103	Joel Feldman Tel: 415-487-2672 Fax: 415-626-7865 Email: jfeldman@byer.com	Trade				\$12,607,412.28
8	Oracle Credit Corporation 500 Oracle Pkwy, Suite 1 Redwood City, CA 94065	Dorian E. Daley Tel: 650-506-7000 Fax: 650-506-7114 Email: dorian.daley@oracle.com	Trade				\$11,382,956.18
9	Wilmington Trust Global Capital Markets, 50 South Sixth Street, Suite 1290, Attention Of J. C. Penney Collateral Agency Administrator Minneapolis, MN 55402	Hallie E. Field Tel: (612) 217-5644 Fax: 612.217.5651 Email: hfield@wilmingtontrust.com	Senior Notes				\$9,796,000.00
10	Siouni & Zar Corp/Kelly Grace 49 W 37th, Floor 10 New York, NY 10018	Daniel Zar Tel: 212-704-9603 Email: kemaltonguc@dannyandnicole.com	Trade				\$8,465,197.78
11	G.G. Int'L Mfg. Co., Ltd. 192 Jangchungdan-Ro Jung-Gu Seoul, Korea 100391	David Kim Tel: 82-02-338-4706 Fax: 82-02-2071-4894	Trade				\$7,744,899.49
12	Adidas Distributing Adidas Village 5055 N. Greeley Avenue Portland, OR 97217	Zion Armstrong Tel: 800-982-9337 Fax: 971-234-2450 Email: investor.relations@adidas.com	Trade				\$7,080,729.05
13	Eclat Textile Co., Ltd. No 28 Wu Chyan Rd Wu Ku Ind Park New Taipei City, Taiwan 248	Roger, J. C. Lo Tel: 886-2-2299-6000 Fax: 886-2-2299-1366 Email: rogerlo@eclat.com.tw	Trade				\$6,980,752.35
14	Poong In Trading Co., Ltd. 18 F-20F Ace High Tech City B/D2 Dong 775, GyeongIn-ro, Yeongdeungpo-Gu Seoul, Korea	Paul Park Tel: 82-2-549-8313 Fax: 82-25-549-8310	Trade				\$6,800,058.75
15	Tata Consultancy Services Ltd. 3010 LBJ Freeway, Suite 715 Dallas, TX 75234	Gautam Sitesh Tel: 91-22-6778-9595 Fax: 972-484-0450 Email: investor.relations@tcs.com	Trade				\$6,663,236.78
16	Crystalclear Wealth Ltd. No 69, Xibei Rd, Banqiao Dist. Taiwan R.O.C. New Taipei City, Taiwan 22072	Tony Wu Tel: 886-2-2686-9399 Fax: 886-2-2686-7811 Email: info@ccwealth.com.tw	Trade				\$6,264,328.59
17	Haggar Clothing Co 1507 LBJ Freeway, Suite 100 Farmers Branch, TX 75234	Jay Patel Tel: (214) 956-4639 Email: jay.patel@haggar.com	Trade				\$6,091,441.18

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff ¹	Unsecured Claim
18	The Lee Company, a VF Corp 400 N. Elm St. Greensboro, NC 27401	Scott Baxter Tel: 336-424-6000 Email: IR@KontoorBrands.com	Trade				\$6,055,245.79
19	Van Heusen Sportswear 200 Madison Avenue New York, NY 10016-3903	Stefan Larsson Tel: 212-381-3500 Fax: 212-381-3950 Email: communications@pvh.com	Trade				\$5,749,916.64
20	Nobland International Nobland B/D 49, Ogeumro 46GIL, Songpagu Seoul, Korea 05785	Keith Kim Tel: 82-2-405-5700	Trade				\$5,247,802.03
21	Arya LLC DBA Perceptions 850 Paterson Plank Rd Secaucus, NJ 07094	Haresh Tharani Tel: 201-243-2500 Email: info@tharancogroup.com	Trade				\$5,046,567.13
22	Supreme International Corp 3000 NW 107th Ave Miami, FL 33172	Torres Mitchell Tel: 305-592-2830 Fax: 305-594-2307 Email: info@pery.com	Trade				\$5,016,739.76
23	Breaking Waves Inc 1441 Broadway New York, NY 10018	Billy Zuckerman Tel: 646-569-6001 Email: info@breakingwaves.com	Trade				\$4,988,939.87
24	Laws Textile Industrial Ltd Room 3301-05 33/F Laws Commercial Plaza 788 Cheung Sha Wan Rd, Lai Chi Kok Hong Kong, Hong Kong	Bosco Law Tel: 852-2371-11888 Fax: 852-2786-2406 Email: info@lawsgroup.com	Trade				\$4,806,666.39
25	Kasper Group LLC 1412 Broadway New York, NY 10018	Gregg I. Marks Tel: 212-354-4311 Email: inquiries@kasper.com	Trade				\$4,751,298.39
26	Bee Darlin 1875 E 22nd St Los Angeles, CA 90058	Steve Namm Tel: 213-749-2116 Email: steve@beedarlin.com	Trade				\$4,677,845.89
27	Izod 200 Madison Avenue New York, NY 10016-3903	Stefan Larsson Tel: 866-378-9545 Email: communications@pvh.com	Trade				\$4,628,066.26
28	The William Carter Co 3438 Peachtree Rd Ste 1800 Atlanta, GA 30326-1554	Michael Casey Tel: 678-791-1000 Email: contactus@carters.com	Trade				\$4,616,591.78
29	D3 LLC 75 Marcus Dr Melville, NY 11747	Louis Dupere Tel: 631-454-6600	Trade				\$4,444,052.91
30	Vanity Fair Brands LP 8505 E. Orchard Road Greenwood Village, CO 80111	Steve Rendle Tel: (251) 743-6625 Email: ir@vfc.com	Trade				\$4,412,713.92
31	Jordache Enterprises Inc 1400 Broadway New York, NY 10018	Charles Flores Tel: 212-944-1330 Email: cflores@jordache.com	Trade				\$4,211,182.68
32	U-Knits, Inc. R#1504 Mario Tower 28 Digital-Ro 30-Gil Guro-Gu Seoul, Korea	Jae-Young Yoo Tel: 02.2059.2400 Fax: 02.863.6143 Email: uknits@u-knits.com	Trade				\$4,101,282.81
33	Epic Garments DWC -LLC Dubai World Central Bldg E Office No E-4-O413 Dubai, United Arab Emirates	Sunil Daulatram Daryanani Tel: 971-4406-9900 Fax: 852-2345 8558 Email: info@epichk.com	Trade				\$4,097,288.90

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff ¹	Unsecured Claim
34	Briggs New York Corp 13071 E Temple Ave City of Industry, CA 91746	Angela Smith Tel: 626-934-4122 Email: angela.smith@kellwood.com	Trade				\$4,053,144.50
35	Tharanco Dress Group LLC 134 W. 37th Street New York, NY 10018	Michael Setola Tel: 201-243-2500 Email: info@tharancogroup.com	Trade				\$3,966,379.14
36	Footwear Unlimited Inc 99 Larkin Williams Ind Ct Fenton, MO 63026	Nicholas Licavoli Tel: (636) 680-2655 Email: nickl@footwearunlimited.com	Trade				\$3,949,943.70
37	Fritzi California 13071 E Temple Ave City of Industry, CA 91746	Angela Smith Tel: (314) 851-8176 Email: angela.smith@kellwood.com	Trade				\$3,905,189.67
38	Sun Diamond DBA Sun Source 255 West 36th 7th Floor New York, NY 10018	Ed Yakubovich Tel: 212-714-2702 Email: eyakubovich@sunsoucrejewelry.com	Trade				\$3,768,246.69
39	Revise Clothing Inc 20 Henry St Teterboro, NJ 07608-1102	Mark Levy Tel: 201-727-9339 Email: marketing@vanillastarjeans.com	Trade				\$3,743,947.33
40	Gulf Textile Sourcing Fze Saif Desk Q1 06 048B Sharjah Airport International Free Zone Sharjah, United Arab Emirates 61128	Tel: 971-55-295-2792 Email: marketing@gulftex.ae	Trade				\$3,715,064.99
41	OMD USA LLC 225 N Michigan Ave Chicago, IL 60601	Paul Bocchino Tel: 212 5907277 Email: paul.bocchino@omd.com	Trade				\$3,642,567.51
42	In Mocean Group LLC 463 Seventh Ave., 21th Floor New York, NY 10118	Jerry Harary Tel: 212-944-0317 Fax: 212-944-7667	Trade				\$3,491,743.16
43	Elkay Overseas India 5/66, K.C. House Padam Singh Road Delhi, India 110 005	Narendera Agarwal Tel: 91-25-789-729 Email: info@elkayoverseas.com	Trade				\$3,475,942.14
44	Tal Global Alliances Limited 3/F Tal Bldg 49 Austin Rd Kowloon, Hong Kong	Roger Lee Tel: 852-2738-6211 Email: info@talapparel.com	Trade				\$3,470,072.53
45	Mainstream Swimsuits Inc. 610 Uhler Road Easton, PA 18040	Dawn Finlayson Tel: (484) 373-3600 Email: dawn@swimusa.com	Trade				\$3,465,999.39
46	Manhattan Beachwear 10700 Valley View Street Cypress, CA 90630	Cindy Elenes Tel: 714-892-7354 Fax: 714-799-5381 Email: celenes@mbwswim.com	Trade				\$3,419,820.13
47	Richline Group Inc. 1385 Broadway New York, NY 10018	Dave Meleski Tel: 800-966-8800 Fax: 914-699-2335 Email: contactus@richlinegroup.com	Trade				\$3,403,409.23

	Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
					Total claim, if partially secured	Deduction for value of collateral or setoff ¹	Unsecured Claim
48	The Van Heusen Company 200 Madison Avenue New York, NY 10016	Stefan Larsson Tel: 212-381-3500 Email: communications@pvh.com	Trade				\$3,343,471.19
49	Studio Ray LLC 512 Fashion Ave., 19th Floor New York, NY 10018	Gladys Mayers Tel: 212-354-8990 Email: info@studioray.net	Trade				\$3,277,154.35
50	New Balance Athletic Shoe, Inc. 20 Guest St. Boston, MA 02135-2088	Robyn Noble Tel: (617)-746-2420 Email: robyn.noble@newbalance.com	Trade				\$3,165,729.98

**OMNIBUS UNANIMOUS WRITTEN CONSENT OF
BOARDS OF MANAGERS AND DIRECTORS
IN LIEU OF MEETING**

May 15, 2020

The undersigned, being all of the members of the boards of directors or boards of managers (each, a “Governing Body”), as applicable, of each of the entities listed on Annex I attached hereto (each, a “Company” and, collectively, the “Companies”), do hereby consent to, adopt and approve the following resolutions and each and every action effected hereby:

1. Restructuring Support Agreement

WHEREAS, each Governing Body has reviewed and considered (i) the presentations by each Company’s authorized officers and representatives (“Management”) on May 15, 2020, and the recommendation by each such Company’s Management that such Company enter into that certain restructuring support agreement (in such form as authorized and executed by any Authorized Signatory, with such authorization as evidenced by the execution and delivery by any such Authorized Signatory, the “Restructuring Support Agreement”), (ii) the presentations by the Advisors regarding the liabilities and liquidity of the Companies, the strategic alternatives available to the Companies, and the impact of the foregoing on each Company’s business, (iii) the information and advice previously provided to and reviewed by each Governing Body, and (iv) the related matters reported on at this meeting and other previous meetings of each Governing Body;

WHEREAS, each Governing Body has had the opportunity to consult with Management and financial and legal advisors (the “Advisors”) and fully consider each of the strategic alternatives available to each such Company;

WHEREAS, Management is continuing to negotiate the Restructuring Support Agreement with each Company’s stakeholders, with the terms of such Restructuring Support Agreement, to be substantially consistent with the terms set forth in the presentations by Management; and

WHEREAS, the Restructuring Support Agreement will provide that it can be terminated if such Governing Body determines, after consulting with counsel, that proceeding with any of the restructuring contemplated by the Restructuring Support Agreement would be inconsistent with applicable law or such Governing Body’s fiduciary duties.

NOW, THEREFORE, BE IT RESOLVED, that it is desirable and in the best interests of each Company, its stakeholders, its creditors, and other parties in interest, to enter into the Restructuring Support Agreement, and that each Company’s performance of its obligations under the Restructuring Support Agreement, and all other exhibits, schedules, attachments, and ancillary documents or agreements related thereto, hereby is, in all respects, authorized and approved;

FURTHER RESOLVED, that each Company’s respective Management is hereby authorized and directed to take all actions necessary or advisable to negotiate and finalize the

Restructuring Support Agreement and, subject to receiving sufficient consents from the Consenting Stakeholders (as defined in the Restructuring Support Agreement), enter into and perform the Restructuring Support Agreement, and the restructuring contemplated thereunder; and

FURTHER RESOLVED, that any of the Management and their respective designees or delegates of each Company (such persons for each applicable Company, the “Authorized Signatories”) shall be, and each of them individually hereby is, authorized for and on behalf of each applicable Company to take all actions (including, without limitation, to negotiate and execute any agreements, documents, certificates, supplemental agreements and instruments) necessary or advisable to finalize the Restructuring Support Agreement and, subject to receiving sufficient consents from the Consenting Stakeholders (as defined in the Restructuring Support Agreement), to enter into the Restructuring Support Agreement, and to perform all the transactions contemplated thereby, that in the judgment of the applicable Authorized Signatory, are necessary or appropriate to effectuate and carry out the purposes and intent of the foregoing resolutions (such determination to be conclusively evidenced by the taking of such action or execution thereof).

2. Chapter 11 Filing

WHEREAS each Governing Body has considered certain materials presented by Management and Advisors, including, but not limited to, materials regarding the liabilities and obligations of the Companies, its liquidity, strategic alternatives available to it, and the effect of the foregoing on the Companies’ business, and has had adequate opportunity to consult such persons regarding the materials presented, obtain additional information, and to fully consider each of the strategic alternatives available to the Companies; and

WHEREAS each Governing Body has had the opportunity to consult with Management and the Advisors and consider each of the strategic alternatives available to the Companies.

NOW, THEREFORE, BE IT RESOLVED that in the judgment of each Governing Body, it is desirable and in the best interests of each such Company, its creditors, and other parties in interest, that the each such Company shall be, and hereby is, authorized to file, or cause to be filed, a voluntary petition for relief (such voluntary petition, and the voluntary petitions to be filed by each such Company’s affiliates, collectively, the “Chapter 11 Cases”) under the provisions of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in a court of proper jurisdiction (the “Bankruptcy Court”) and any other petition for relief or recognition or other order that may be desirable under applicable law in the United States; and

FURTHER RESOLVED that the Authorized Signatories, acting alone or with one or more other Authorized Signatories of such Company be, and each of them hereby is authorized, empowered, and directed to execute and file on behalf of each such Company all petitions, schedules, lists, and other motions, objections, replies, applications, papers, or documents as necessary or advisable to commence the Chapter 11 Cases and obtain chapter 11 relief, and to take any and all action that they deem necessary or proper to obtain such relief, including, without limitation, any action necessary to maintain the ordinary course operation of the each such Company’s business.

3. DIP Credit Agreement and Adequate Protection

WHEREAS, reference is made to that certain Backstop Commitment Letter, dated on or around the date hereof (as amended, restated, amended and restated, supplemented, extended or otherwise modified from time to time, the “Backstop Commitment Letter”), among J. C. Penney Corporation, Inc., a Delaware corporation (the “Borrower”) and the DIP Lenders identified therein relating to a debtor-in-possession credit agreement referred to therein (together with all exhibits, schedules, and annexes thereto, as amended, amended and restated, supplemented or otherwise modified from time to time, the “DIP Credit Agreement”) to be entered into by and among, *inter alios*, the Borrower, J. C. Penney Company, Inc., a Delaware corporation (“Holdings”), the lenders party thereto from time to time (the “DIP Lenders”), and the administrative agent and collateral agent for the lenders (in such capacities, the “Agent”);

WHEREAS, the obligation of the DIP Lenders to make certain extensions of credit is subject to the Borrower and each Guarantor (collectively, the “DIP Credit Parties”) having satisfied certain conditions described in the Backstop Commitment Letter;

WHEREAS, Management and the Advisors have negotiated the terms of the Backstop Commitment Letter regarding the DIP Credit Agreement, the key terms of which have been discussed with the each Governing Body; and

WHEREAS, each Governing Body has determined that the transactions contemplated by the Backstop Commitment Letter and the DIP Credit Agreement are in the best interest of each such Company and that it is in the best interest of such DIP Credit Party to (i) execute and deliver the Backstop Commitment Letter and the DIP Credit Agreement and any other document or agreement to which it is contemplated to become a party pursuant to the Backstop Commitment Letter, the DIP Credit Agreement and the other DIP Documents (as defined below) and (ii) authorize the Authorized Signatories of the each such Company to take any and all actions as any such Authorized Signatory may deem appropriate to effect the transactions contemplated by the Backstop Commitment Letter, the DIP Credit Agreement and the DIP Documents.

NOW, THEREFORE, BE IT RESOLVED, that in order to use and obtain the benefits of (a) the DIP Credit Agreement and (b) the Cash Collateral (as defined in the Cash Collateral Order), and in accordance with section 363 of the Bankruptcy Code, each Company will grant certain liens and claims, and provide adequate protection to (x) the DIP Secured Parties to secure the obligations of the DIP Credit Parties under the DIP Credit Agreement (collectively, the “DIP Obligations”) as documented in a proposed Final DIP Order (as defined in the DIP Term Sheet) and (y) the Prepetition Secured Parties (as defined in the Cash Collateral Order (as defined in the DIP Term Sheet)) to secure the Prepetition Secured Obligations (as defined in the Cash Collateral Order) as documented in the proposed Cash Collateral Order;

FURTHER RESOLVED, that the form, terms and provisions of the Backstop Commitment Letter, the DIP Credit Agreement, the DIP Order, the Cash Collateral Order and the form, terms and provisions of each of the instruments and documents listed below to which each such Company is or will be a party (or to which it shall otherwise be subject) (collectively with the DIP Credit Agreement, the DIP Order, and the Cash Collateral Order, the “DIP Documents”),

be, and hereby are, in all respects approved; and further resolved, that each such Company's performance of its DIP Obligations under the DIP Credit Agreement and the other DIP Documents, including the borrowings thereunder, the guaranteeing of the obligations of the other DIP Credit Parties and the grant of a security interest in the assets of each such Company be, and hereby are, in all respects, approved; and further resolved, that each of the Authorized Signatories, acting alone or with one or more other Authorized Signatories be, and hereby is, authorized and empowered to execute and deliver (including by facsimile, electronic, or comparable method) the DIP Credit Agreement each of the other DIP Documents to which it will be a party, and each of the instruments and documents contemplated thereby, in the name and on behalf of each such Company, each on behalf of itself or its subsidiaries, as applicable, under each Company's corporate seal or otherwise, with such changes therein as shall be approved by the Authorized Signatory executing the same, with such execution by said Authorized Signatory to constitute conclusive evidence of his or her approval of the terms thereof, including any departures therein from the form presented to the Governing Body of each such Company:

- (a) the DIP Credit Agreement;
- (b) the DIP Pledge and Security Agreement; and
- (c) such other documents, instruments, certificates, petitions, motions and other papers as may be reasonably requested by the Agent, required by the DIP Order or the Cash Collateral Order, or contemplated by the Backstop Commitment Letter, DIP Credit Agreement or any other DIP Document;

FURTHER RESOLVED, that each such Company will obtain benefits from (a) the use of collateral, including Cash Collateral, which is security for the Prepetition Secured Parties under the Prepetition Credit Agreements (each as defined in the Cash Collateral Order), and (b) the incurrence of debtor-in-possession financing obligations pursuant to the DIP Credit Agreement and other DIP Documents or arising from each DIP Order, which are necessary and convenient to the conduct, promotion and attainment of the business of each such Company;

FURTHER RESOLVED, that in order to use and obtain the benefits of the (a) DIP Financing and (b) Cash Collateral, and in accordance with section 363 of the Bankruptcy Code, each Company will provide the Adequate Protection Obligations (as defined in the Cash Collateral Order), as documented in proposed interim and final orders and submitted for approval to the Bankruptcy Court;

FURTHER RESOLVED, that each Company, as a debtor and a debtor in possession under the Bankruptcy Code be, and hereby is, authorized to incur the Adequate Protection Obligations, and to undertake any and all related transactions on substantially the same terms as contemplated under the DIP Documents (collectively, the "DIP Transactions"), including granting liens on its assets to secure such obligations;

FURTHER RESOLVED, that the granting of security interests by each such Company in all property now or hereafter owned by each such Company as contemplated by the DIP Credit Agreement, the DIP Order, the Cash Collateral Order, the other DIP Documents and any other agreements, documents or filings that the Agent or any Prepetition Secured Party determines are necessary, appropriate, or desirable pursuant to the terms of the DIP Documents be, and hereby

are, in all respects, authorized and approved; and further resolved, that the Agent or any Prepetition Secured Party is authorized to file or record financing statements and other filing or recording documents or instruments with respect to the Collateral (as defined in the DIP Credit Agreement) or the Adequate Protection Collateral (as defined in the Cash Collateral Order) without the signature of each such Company in such form and in such offices as the Agent or any Prepetition Secured Party determines appropriate; the Agent and each Prepetition Secured Party is authorized to use the collateral description “all personal property of debtor” or “all assets of debtor” or any similar description in any such financing statements;

FURTHER RESOLVED, that each of the Authorized Signatories of each such Company is authorized and empowered in the name of, and on behalf of, each such Company to file or to authorize the Agent or any Prepetition Secured Party to file any Uniform Commercial Code (the “UCC”) financing statements, any other equivalent filings, any intellectual property filings and recordation and any necessary assignments for security or other documents in the name of each such Company that the Agent or any Prepetition Secured Party deems necessary or appropriate to perfect any lien or security interest granted under the DIP Order, or the Cash Collateral Order including any such UCC financing statement containing a generic description of collateral, such as “all assets,” “all property now or hereafter acquired” and other similar descriptions of like import, and to execute and deliver, and to record or authorize the recording of, such mortgages and deeds of trust in respect of real property of each such Company and such other filings in respect of intellectual and other property of each such Company, in each case as the Agent or any Prepetition Secured Party may reasonably request to perfect the security interests of the Agent or any Prepetition Secured Party under the DIP Order or the Cash Collateral Order, as applicable;

FURTHER RESOLVED, that the Authorized Signatories of each such Company, acting alone or with one or more other Authorized Signatories, be, and each of them hereby is, authorized, directed, and empowered in the name and on behalf of each such Company, as a debtor and a debtor in possession, to guarantee the DIP Obligations and Adequate Protection Obligations under the DIP Credit Agreement, the DIP Order, the Cash Collateral Order and the other DIP Documents (as applicable) on behalf of itself or on behalf of its subsidiaries, as applicable, to assign, transfer, pledge, and grant, or to continue to assign, transfer, pledge, and grant, to the Agent, for the ratable benefit of the respective or applicable Secured Parties, a security interest in all or substantially all the assets of each such Company, as collateral security for the prompt and complete payment and performance when due of the DIP Obligations and Adequate Protection Obligations under the DIP Credit Agreement, the DIP Order, the Cash Collateral Order, and the other DIP Documents (as applicable) to which each such Company is a party (or otherwise subject) and to take or cause to be taken any such actions as may be necessary, appropriate or desirable to cause each such Company to create, perfect and maintain a security interest in its property or assets constituting Collateral and/or Adequate Protection Collateral as described or contemplated in the applicable DIP Documents;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized and empowered to take all such further actions including, without limitation, to pay all fees and expenses in accordance with the terms of the DIP Documents, to arrange for and enter into supplemental agreements, instruments, certificates, or documents relating to the transactions contemplated by the DIP Credit Agreement, the DIP Order, the Cash Collateral Order or any of

the DIP Documents and to execute and deliver all such supplemental agreements, instruments, certificates, or documents in the name and on behalf of each such Company under its corporate seal or otherwise, which shall in their sole judgment be necessary, proper, or advisable in order to perform each such Company's DIP Obligations and/or Adequate Protection Obligations under or in connection with the DIP Credit Agreement, the DIP Order, the Cash Collateral Order or any of the DIP Documents (as applicable) and the transactions contemplated therein, and to carry out fully the intent of the foregoing resolutions, in such form and with such terms as shall be approved by the Authorized Signatory executing the same, with such execution by said Authorized Signatory to constitute conclusive evidence of his or her approval of the terms thereof;

FURTHER RESOLVED, that each of the Authorized Signatories be, and hereby is, authorized and empowered to execute and deliver any amendments, amendment and restatements, supplements, modifications, renewals, replacements, consolidations, substitutions, and extensions of the DIP Credit Agreement, the DIP Order, the Cash Collateral Order, or any of the DIP Documents that shall, in their sole judgment, be necessary, proper, or advisable, in such form and with such terms as shall be approved by the Authorized Signatory executing the same, with such execution by said Authorized Signatory to constitute conclusive evidence of his or her approval of the terms thereof;

FURTHER RESOLVED, that for all transactions authorized above, the Authorized Signatories are authorized to open an account or accounts with such third parties as they deem necessary or desirable for the purpose of engaging in such transactions, and the other party to such transactions is authorized to act upon any verbal or written orders and instructions from the Authorized Signatories in connection with such accounts and transactions;

FURTHER RESOLVED, that each of the Authorized Signatories of each such Company be, and hereby is, authorized and empowered to take all actions or to not take any action in the name of each such Company with respect to the transactions contemplated by these resolutions as the sole shareholder, partner, general partner, sole member, member, managing member, sole manager, manager, or director of each applicable subsidiary of each such Company, if any, whether existing now or in the future, in each case, as such Authorized Signatory shall deem necessary or desirable, including, without limitation, the authorization of resolutions and agreements necessary to authorize the execution, delivery, and performance pursuant to the DIP Documents (including, without limitation, certificates, affidavits, financing statements, notices, reaffirmations, and amendments and restatements thereof or relating thereto) as may be necessary, appropriate, or convenient to effectuate the purposes of the transactions contemplated herein; the performance of any such further act or thing and the execution of any such document or instrument by any of the Authorized Signatories of each such Company pursuant to these resolutions shall be conclusive evidence that the same have been authorized and approved by each such Company in every respect;

FURTHER RESOLVED, that all acts and actions taken by the Authorized Signatories prior to the date hereof with respect to the transactions contemplated by the DIP Credit Agreement, the DIP Order, the Cash Collateral Order or any of the DIP Documents be, and hereby are, in all respects confirmed, approved, and ratified;

FURTHER RESOLVED, that the signature of any Authorized Signatory of each such Company shall be conclusive evidence of the authority of such Authorized Signatory to execute and deliver the documents to which each such Company is a party; the authority granted herein shall apply with equal force and effect to any successors-in-office of the Authorized Signatories herein identified; and

FURTHER RESOLVED, that all capitalized terms used in the resolutions in this section entitled “**DIP Credit Agreement and Adequate Protection**” and not otherwise defined herein shall have the meanings ascribed to such terms in the Backstop Commitment Letter, the DIP Term Sheet (as defined in the Backstop Commitment Letter), the DIP Credit Agreement, the DIP Order, or the Cash Collateral Order, as applicable.

4. Retention of Professionals

NOW, THEREFORE, BE IT RESOLVED that each of the Authorized Signatories be, and they hereby are, authorized and directed to employ the following professionals on behalf of each such Company: (i) the law firm of Kirkland & Ellis LLP and Kirkland & Ellis International LLP, as general bankruptcy counsel, (ii) the law firm of Jackson Walker L.L.P., as co-bankruptcy counsel, (iii) Lazard Frères & Co. LLC, as financial advisor, (iv) AlixPartners, LLP, as restructuring advisor, (v) Prime Clerk LLC, as notice and claims agent, (vi) KPMG LLP, as tax restructuring advisor, (vii) Gordon Brothers Retail Partners, LLC, as store closing consultant, (viii) B. Riley Real Estate, LLC and Cushman & Wakefield U.S., Inc., as co-real estate consultants, and (ix) any other legal counsels, accountants, financial advisors, restructuring advisors or other professionals the Authorized Signatories deem necessary, appropriate or advisable; each to represent and assist each such Company in carrying out its duties and responsibilities and exercising its rights under the Bankruptcy Code and applicable law (including, but not limited to, the law firms filing any pleadings and responses); and in connection therewith, each of the Authorized Signatories be, and hereby is authorized, empowered and directed, in accordance with the terms and conditions hereof, to execute appropriate retention agreements and to cause to be filed appropriate applications for authority to reach such services.

FURTHER RESOLVED, that all acts and deeds previously performed by any of the officers of the Authorized Signatories, as may be applicable, prior to the adoption of the foregoing recitals and resolutions that are within the authority conferred by the foregoing recitals and resolutions, are hereby ratified, confirmed and approved in all respects as the authorized acts and deeds of the Authorized Signatories, as the case may be.

5. General

NOW, THEREFORE, BE IT RESOLVED, that in addition to the specific authorizations heretofore conferred upon the Authorized Signatories, each of the Authorized Signatories (and their designees and delegates) be, and they hereby are, authorized and empowered, in the name of and on behalf of each such Company, to take or cause to be taken any and all such other and further action to: execute, acknowledge, deliver, and file any and all such agreements, certificates, instruments, and other documents; and pay all expenses, including but not limited to filing fees, in each case as in such

officer's or officers' judgment, shall be necessary, advisable, or desirable to fully carry out the intent and accomplish the purposes of the resolutions adopted herein;

FURTHER RESOLVED, that each Governing Body has received sufficient notice of the actions and transactions relating to the matters contemplated by the foregoing resolutions, as may be required by the organizational documents of each such Company, or hereby waive any right to have received such notice;

FURTHER RESOLVED, that all acts, actions and transactions relating to the matters contemplated by the foregoing resolutions done in the name of and on behalf of each such Company, which acts would have been approved by the foregoing resolutions except that such acts were taken before the adoption of these resolutions, are hereby in all respects approved and ratified as the true acts and deeds of each such Company with the same force and effect as if each such act, transaction, agreement or certificate has been specifically authorized in advance by resolution of each such Governing Body; and

FURTHER RESOLVED, that each of the Authorized Signatories (and their designees and delegates) be and hereby is authorized and empowered to take all actions or to not take any action in the name of each such Company with respect to the transactions contemplated by these resolutions hereunder, as such Authorized Signatory shall deem necessary or desirable in such Authorized Signatory's reasonable judgment as may be necessary or convenient to effectuate the purposes of the transactions contemplated herein.

[The remainder of this page has been intentionally left blank.]

IN WITNESS WHEREOF, each of the undersigned has executed and delivered this consent as of the date first written above.

JCPENNEY SERVICES, LLC

By: 

Name: Erik Nelsen

Title: Manager

By: 

Name: Jeffrey Roberts

Title: Manager

SIGNATURE PAGE TO
OMNIBUS RESOLUTION

JCP REALTY, LLC

By:

Name:  _____

Title: Manager

JCP NEW JERSEY, LLC

By:

Name: Bradley Syverson

Title: Manager

jcpSSC, INC.

By:

Name: Colin Dougherty

Title: Director



By:

Name: Steve Whaley

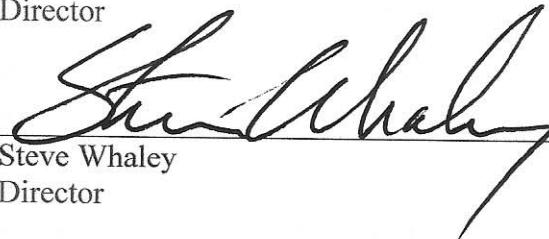
Title: Director

jcpSSC, INC.

By:

Name: Colin Dougherty

Title: Director



By:

Name: Steve Whaley

Title: Director

J. C. PENNEY DIRECT MARKETING SERVICES LLC

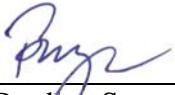
By:

Name: Hani Eideh

Title: Manager

JCP CONSTRUCTION SERVICES, INC.

By:

Name: 

Title: Director

JCP PROCUREMENT, INC.

By: *Jason Hairford*
Name: J. A. Hairford
Title: Director

By: _____
Name: Steve Wysong
Title: Director

JCP PROCUREMENT, INC.

By:

Name: J. A. Hairford

Title: Director

By:

Name: Steve Wysong

Title: Director

**J. C. PENNEY EXPORT MERCHANDISING
CORPORATION**

By:

Name: John Rudy Rosman

Title: Director

By:

Name: Laurie Sutandar

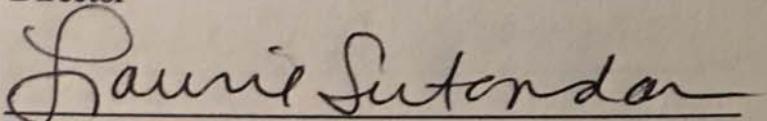
Title: Director

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above.

**J. C. PENNEY EXPORT MERCHANDISING
CORPORATION**

By:

Name: John Rudy Rosman
Title: Director



By:

Name: Laurie Sutandar
Title: Director



J. C. PENNEY INTERNATIONAL, INC.

By:

Name: John Rudy Rosman

Title: Director

By:

Name: Laurie Sutandar

Title: Director

IN WITNESS WHEREOF, the undersigned have executed this written consent as of the date first set forth above.

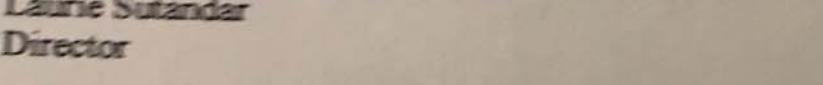
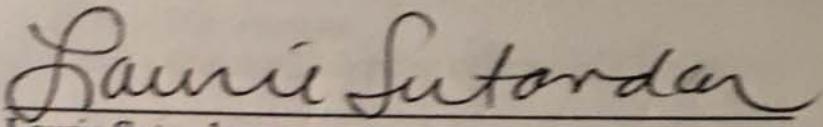
J. C. PENNEY INTERNATIONAL, INC.

By:

Name: John Rudy Rosman
Title: Director

By:

Name: Laurie Sutandar
Title: Director



JCP MEDIA, INC.

By:

Name: Jill Feldman

Title: Director

JCP TELECOM SYSTEMS, INC.

By:

Name: Gary Piper

Title: Director



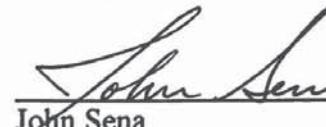
FUTURE SOURCE LLC

By: Truett Horne
Name: Truett Horne
Title: Manager

By: _____
Name: John Sena
Title: Manager

FUTURE SOURCE LLC

By: _____
Name: Truett Horne
Title: Manager

By:  _____
Name: John Sena
Title: Manager

JCPENNEY PUERTO RICO, INC.

By:

Name: Bradley Syverson

Title: Director

ANNEX I

JCPenney Services, LLC, a Delaware limited liability company

JCP Realty, LLC, a Delaware limited liability company

JCP New Jersey, LLC, a Delaware limited liability company

jcpSSC, Inc., a Delaware corporation

J. C. Penney Direct Marketing Services LLC, a Delaware limited liability company

JCP Construction Services, Inc., a Delaware corporation

JCP Procurement, Inc., a Delaware corporation

J. C. Penney Export Merchandising Corporation, a Delaware corporation

J. C. Penney International, Inc., a Delaware corporation

JCP Media, Inc., a Delaware corporation

JCP Telecom Systems, Inc., a Delaware corporation

Future Source LLC, a New York limited liability company

JCPenney Puerto Rico, Inc., a Puerto Rico corporation

Fill in this information to identify the case and this filing:	
Debtor Name	J. C. Penney Direct Marketing Services LLC
United States Bankruptcy Court for the:	Southern District of Texas
Case number (If known):	(State)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)*
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)*
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)*
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)*
- Schedule H: Codebtors (Official Form 206H)*
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)*
- Amended Schedule
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 50 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- Other document that requires a declaration _____ **List of Equity Security Holders and Corporate Ownership Statement**

I declare under penalty of perjury that the foregoing is true and correct.

Executed on

/s/ **Bill Wafford**

05/15/2020

MM/ DD/YYYY

Signature of individual signing on behalf of debtor

Bill Wafford

Printed name

Authorized Signatory

Position or relationship to debtor